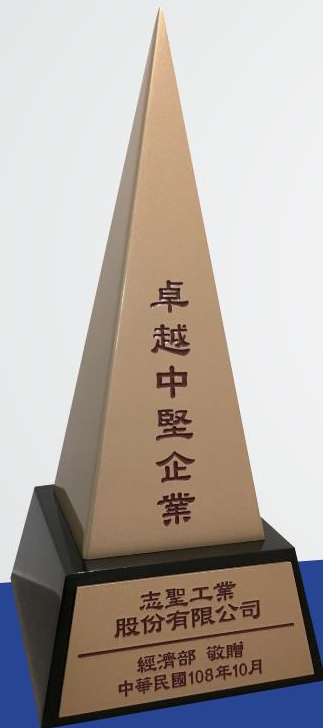


# C SUN

台灣證券交易所

## 科技大未來 主題式業績發表會



# G2C+



This presentation contains some forward-looking statements that are subject to substantial risks and uncertainties. Typically, these statements contain words such as “anticipate” , “believe” , “could” , “estimate” , “expect” , “intend” , “plan” , “forecast” , “project” , “predict” , “potential” , “continue” , “may” , “should” , “will” , and “would” or similar words. You should consider these forward-looking statements carefully because such statements are only our expectations or projections about future events, and actual results may differ materially from those expressed or implied by such statements. The forward-looking statements in this presentation include, but are not limited to, growth rates for various markets estimated by third party sources, future products and technology development, widespread market acceptance of the hosted delivery model, future revenue growth and profitability. You should be cautioned that the forward-looking statements are no guarantee of our future performance. The forward-looking statements contained in this presentation are made only as of the date of this presentation and we undertake no obligation to update the forward-looking statements to reflect subsequent events or circumstances, except as required by law.

This presentation and the information contained herein are the property of CSUN MFG. Ltd. **Neither this presentation nor any of its contents may be reproduced to a third party without the prior written consent of CSUN MFG Ltd.**

Year	1999 (OTC)	2001 (Listed)	2021	Growth multiple
Revenue (Billion)	7.7	11.8	57.23	7
Net Profit after tax (Billion)	0.8	1.2	7.16	9

CommonWealth Magazine

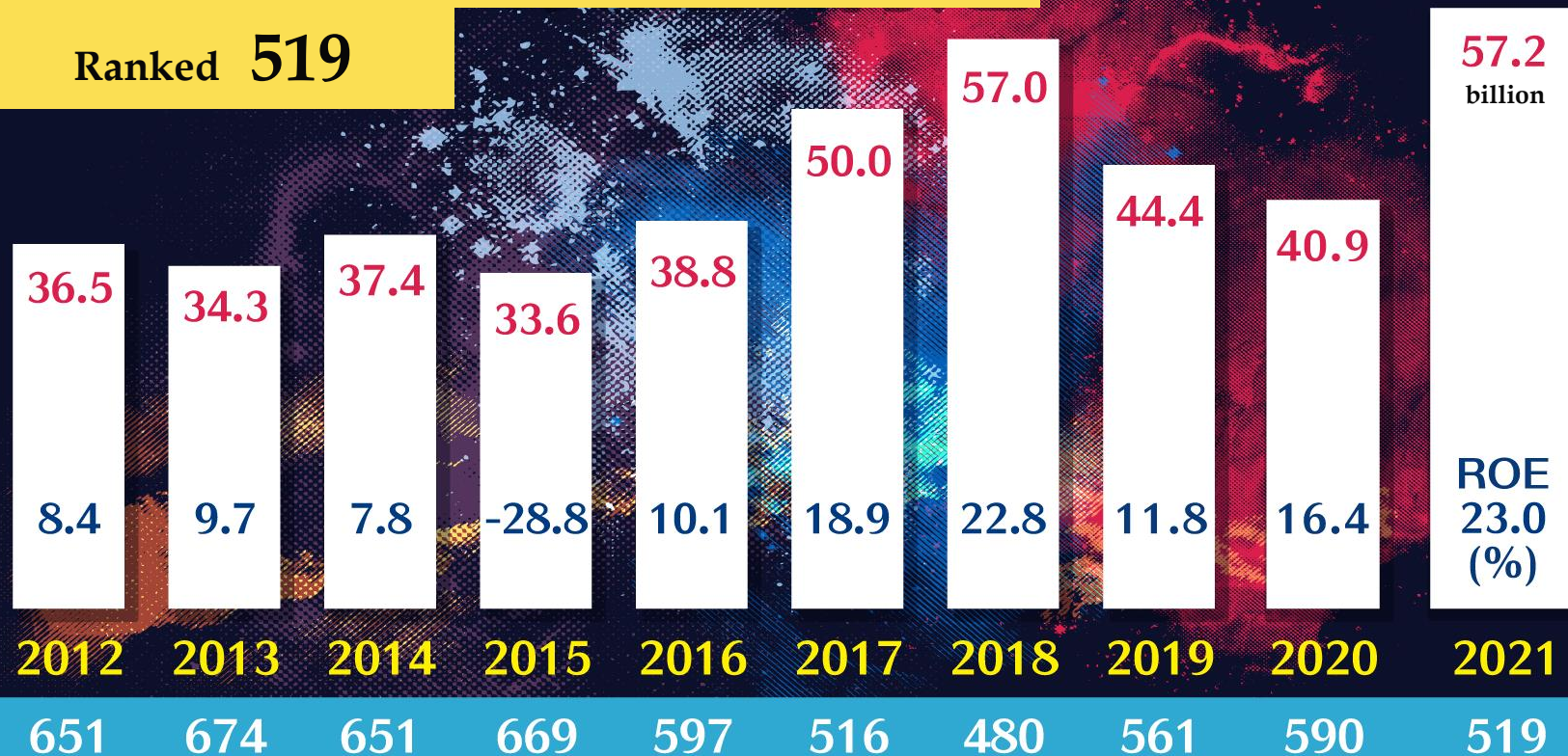
## Top 2000 manufacturing industries

Ranked **519**

EPS 4.35元

Cash Dividend 3元

Stock Dividend 0.3元







**Frank Liang**

## Current :

C SUN(2467) GM

GPM (5443) Vice Chairman

GMM(6640) Chairman

TCF Chairman

## Experience :

Chairman's special assistant 13yrs

CSUN Legal Supervisor 2yrs

## Education :

Baep Nccu

GE Taiwan Executive Program

Master of Business Administration

-Foster School of Business, University of Washington

Master of Law - Pritzker School of Law, Northwestern  
University(LLM/Kellogg)

Master of Law, National Chung Hsing University



# ***C Sun***

**Frank Liang ,**  
President of C Sun

# T Strategy

志聖  
*Csun*



均豪  
GPM

均華  
GMM

祁昌  
UTRON

視動



## Affiliate Strategy

## Hidden Champions

# Market Leader

## Close to leading customers

## Technological Innovation

New Product 60%

Advanced Application 50%

Semiconductor / IC 40%



**ROE** 23.04%



Thousand's of manufacturing industries **NO.519**

Per Capita Output

15million

Cash Dividend  
**\$3**

全球電子行業  
資本支出

1 %



# Business Concept - All WIN



# G2C+

合力共創 同行致遠

## Well-intentioned motives lead careers to success

Whether it's starting a business or challenging a new job, the first thing I think about is: Is this good for the world? Is it altruistic?

Any business that can be confidently based on altruistic and "good motives" will, without exception, achieve good results in the end

--- From 『Heart』 Inamori Kazuo---



***c sun***

**H1**

**Operating Results**



# 2022 H1 Operating Results

in TWD millions

11

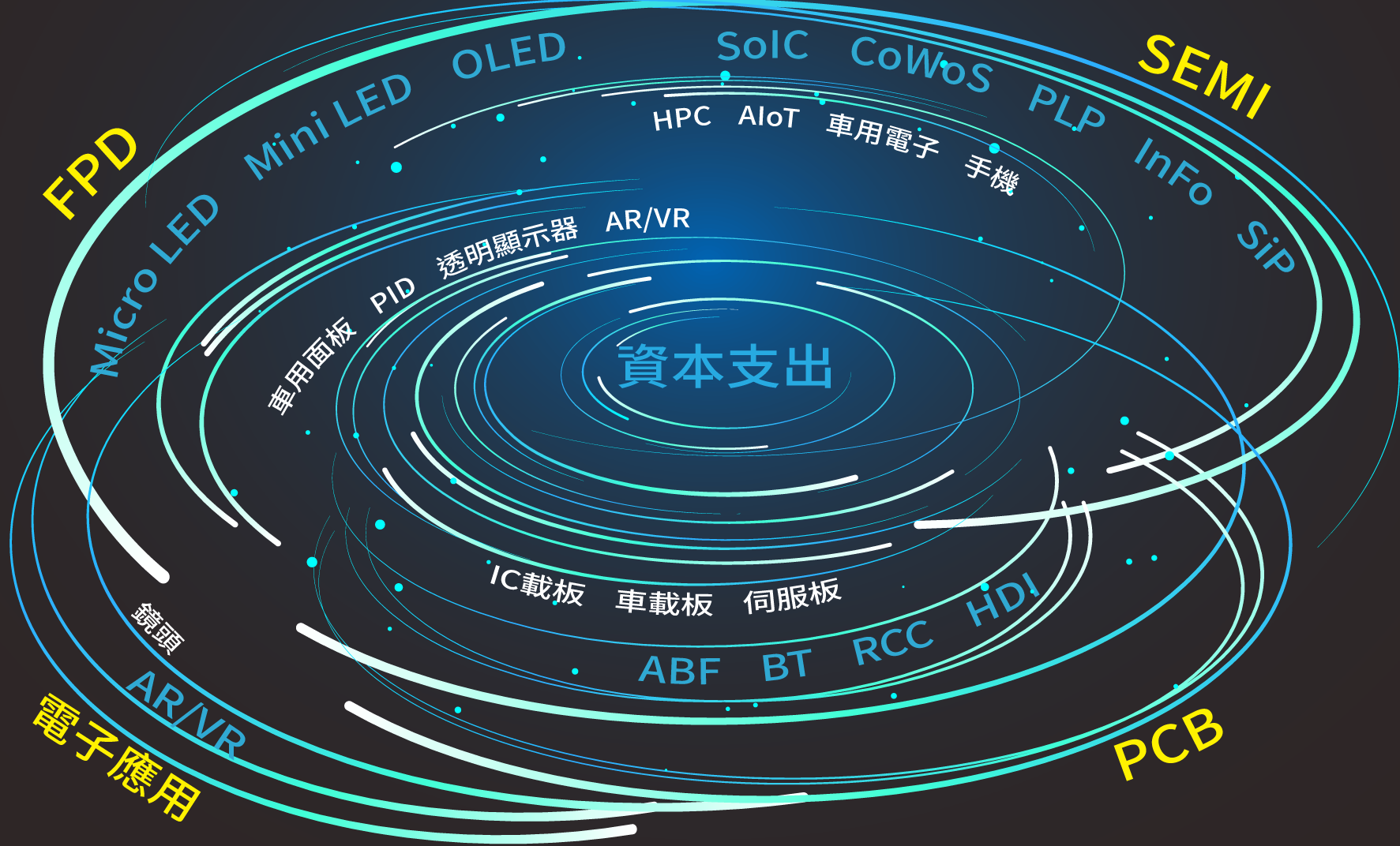
	2022H1 累計		2021H1 累計		2021		2020		2019		2018	
	%		%		%		%		%		%	
Revenue-Consolidated	2,560		2,915		5,723		4,086		4,438		5,700	
COGS	1,630	63.7%	1,911	65.6%	3,781	66.1%	2,538	62.1%	3,170	71.4%	3,902	68.5%
Gross Margin	929	36.3%	1,004	34.4%	1,942	33.9%	1,547	37.9%	1,268	28.6%	1,798	31.5%
Operating Expense	566	22.1%	611	21.0%	1,202	21.0%	1,017	24.9%	954	21.5%	1,119	19.6%
Operating Income	363	14.2%	393	13.5%	740	12.9%	531	13.0%	314	7.1%	679	11.9%
Net Non-Op. Profit	107	4.2%	59	2.0%	135	2.4%	75	1.8%	104	2.3%	106	1.9%
Net Income before tax	470	18.4%	452	15.5%	875	15.3%	606	14.8%	418	9.4%	785	13.8%
Net Income after tax	386	15.1%	369	12.7%	716	12.5%	475	11.6%	338	7.6%	598	10.5%
Attribute to stockholder's of the parent	356	13.9%	337	11.6%	660	11.5%	439	10.7%	312	7.0%	556	9.8%
ROE	11.70%		11.68%		23.04%		16.46%		11.64%		21.83%	
EPS (NT\$/after tax)	\$2.34		\$2.26		\$4.35		\$2.94		\$2.09		\$3.73	
Debt Ratio	61.89%		58.90%		58.44%		60.26%		58.66%		58.23%	



***c sun***

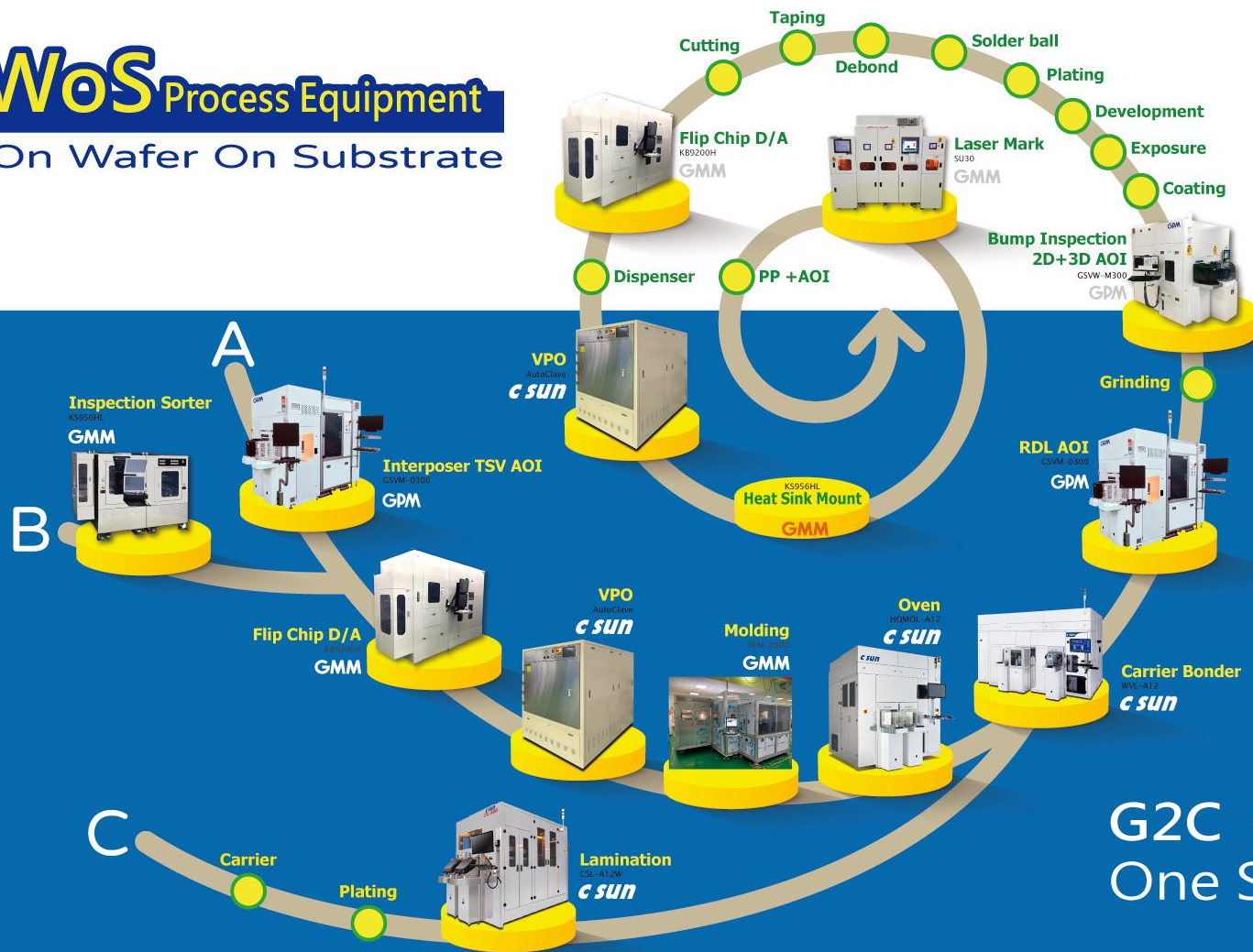
**Market  
Opportunities**





# CoWoS Process Equipment

Chip On Wafer On Substrate



G2C 一站式服務  
One Stop Shop

